

Blue Star Limited

Band Box House, 4th Floor, 254 D, Dr Annie Besant Road, Worli, Mumbai 400 030, India.

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April 5, 2022

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Ref: Security code - BSL23A, BSL23

Dear Sir/Madam,

Sub: Reporting of Debt Securities issued through private placement

Pursuant to Securities and Exchange Board of India (SEBI) Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and Circular No. CIR/DDHS/P/59/2018 dated March 28, 2018, issued regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed a statement containing details of the Company's listed Non-Convertible Debentures issued on private placement basis for the half year ended March 31, 2022.

Request you to kindly take the aforesaid information on record.

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Thanking you. Yours faithfully,

For Blue Star Limited

Rajesh Parte

Company Secretary & Compliance Officer

Encl.: a/a

National Securities Depository Limited

Central Depository Services (India)

Limited

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

25th Floor, A Wing, Marathon Futurex N M Joshi Marg, Lower Parel (East) Mumbai – 400 013



## **Annexure**

## Statement of Non-Convertible Debentures issued on private placement basis as on March 31, 2022

| Name of the issuer   | ISIN number  | Issuance date   | Maturity<br>date | Coupon rate  | Payment frequency | Embedded options, if any  | Amount issued (Rs in crores) | Amount outstan ding (Rs in crores) |
|----------------------|--------------|-----------------|------------------|--|-------------------|---|------------------------------|------------------------------------|
| Blue Star<br>Limited | INE472A08034 | June 1,<br>2020 | June 1,<br>2023  | 7.65   | Annually          | Not<br>Applicable   | 175                          | 175                                |
| Blue Star<br>Limited | INE472A08026 | June 1,<br>2020 | June 1,<br>2023  | 7.65  (If call option exercise d, additiona I call premium of 0.3585% for the amount called) | Annually          | Call option<br>may be<br>exercised at<br>the end of 2<br>years from<br>Deemed<br>Date of<br>Allotment | 175                          | 175                                |
| Total                |              |                 |                  |  |                   |   | 350                          | 350                                |

