

Blue Star Limited

Band Box House, 4th Floor, 254 D, Dr Annie Besant Road, Worli, Mumbai 400 030, India. T : +91 22 6654 4000 F : +91 22 6654 4001 www.bluestarindia.com

April 8, 2021

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Ref: Security code – BSL23A, BSL23

Dear Sir/Madam,

Sub: Reporting of Debt Securities issued through private placement

Pursuant to Securities and Exchange Board of India (SEBI) Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and Circular No. CIR/DDHS/P/59/2018 dated March 28, 2018, issued regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed a statement containing details of the Company's listed Non-Convertible Debentures issued on private placement basis for the half year ended March 31, 2021.

Request you to kindly take the aforesaid information on record.



Encl.: a/a

| CC: | | | | | |
|-----------------------------------|--------------------------------------|--|--|--|--|
| | Central Depository Services (India) | | | | |
| | Limited | | | | |
| Kamala Mills Compound, Senapati | 25th Floor, A Wing, Marathon Futurex | | | | |
| Bapat Marg, Lower Parel, Mumbai - | N M Joshi Marg, Lower Parel (East) | | | | |
| 400 013 | Mumbai – 400 013 | | | | |





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<u>Annexure</u>

Statement of Non-Convertible Debentures issued on private placement basis as on March 31, 2021

| Name of the issuer | ISIN number | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded options, if any | Amount issued (Rs in crores) | Amount outstanding (Rs in crores) |
|--------------------------|--------------|------------------|------------------|----------------------------------------------------------------------------------------------------------------|----------------------|-------------------------------------------------------------------------------------------------------|---------------------------------------|--------------------------------------------|
| Blue Star Limited | INE472A08034 | June 1, 2020 | June 1, 2023 | 7.65 | Annually | Not Applicable | 175 | 175 |
| Blue Star Limited | INE472A08026 | June 1, 2020 | June 1, 2023 | 7.65 (If call option exercised, additional call premium of 0.3585% for the amount called) | Annually | Call option may be exercised at the end of 2 years from Deemed Date of Allotment | 175 | 175 |
| Total | | | | | | | 350 | 350 |

