BLUE STAR

Blue Star Limited
Band Box House, 4th Floor,
254 D, Dr Annie Besant Road,
Worli, Mumbai 400 030, India.
T : +91 22 6654 4000
F : +91 22 6654 4001
www.bluestarindia.com

July 11, 2023

BSE Limited Phiroze Jeejeeboy Towers, Dalal Street, Mumbai-400 001 **BSE Scrip Code: 500067**	**National Stock Exchange of India Ltd** Exchange Plaza, C – 1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 **NSE Symbol: BLUESTARCO**

Dear Sir/Madam,

Sub: Newspaper Advertisement as required under Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations')

Pursuant to Regulation 47 of the Listing Regulations, please find enclosed herewith the copies of the advertisement published in the following newspapers:

a) Financial Express (English – All India Edition) issue dated July 10, 2023
b) Mumbai Lakshadeep (Marathi – Mumbai Edition) issue dated July 10, 2023

The above stated advertisement is to confirm dispatch of the Notice of 75th Annual General Meeting (AGM) and Integrated Annual Report for the financial year 2022-23 of the Company on Monday, July 10, 2023 and details of remote e-voting for the 75th AGM, in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of the Listing Regulations.

The copy of the said advertisements are also being made available on the website of the Company at www.bluestarindia.com

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **Blue Star Limited**

RAJESH DIGAMBAR PARTE

Digitally signed by RAJESH DIGAMBAR PARTE
DN: c=IN, postalCode=400037, st=MAHARASHTRA, l=MUMBAI, o=Personal, serialNumber=f61ea3be0521495570c9c79363 2a63d125c2a0069839e393780a58fc3b339216 32, pseudonym=146d1bcb488b49b2b9a8e13a04 235a64, 2.5.4.20=34b7ed256fda6cfc6a2105278ca9562 b26431f4c73a57abf2a2f7ffe1e67c1b, email=RAJESH.PARTE13@GMAIL.COM, cn=RAJESH DIGAMBAR PARTE
Date: 2023.07.11 14:28:45 +05'30'

BLUE STAR LIMITED

Rajesh Parte
Company Secretary & Compliance Officer
Encl: a/a

\\172.16.31.16\Legal and Secretarial Documents\(01) Blue Star Limited\2023-24\Stock Exchange Compliances\AGM Compliances\(03) Newspaper Advertisement - Dispatch of Notice\Newpaper Advertisement

MUKTA ARTS LIMITED

an entertainment company

Registered Office: Mukta House, Behind Whistling Woods Institute, Filmcity Complex, Goregaon (E), Mumbai-400065.
Tel. No.: 022-3364 9400 **Fax:** 022-3364 9401
Email: investorrelations@muktaarts.com
CIN: L92110MH1982PLC028180 **Website:** www.muktaarts.com

POSTAL BALLOT NOTICE

Members of the Company are hereby informed that a Postal Ballot Notice **('Notice')** seeking Member's consent on the resolutions set out in the said Notice has been sent electronically to the Members whose e-mail address is registered with the Company/Link Intime India Private Limited, Company's Registrar and Transfer Agent/Depositories as on Friday, 30th June, 2023 i.e. Cut-off date. The Company has completed electronic dispatch of the Notice on 10th July, 2023.

The Notice is available on the Company's website at www.muktaarts.com, on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of Link Intime India Private Limited **("Link Intime")** at www.instavote.linkintime.co.in. Members who have not received the Notice, may download it from the above-mentioned websites.

In accordance with the applicable circulars issued by the Ministry of Corporate Affairs, the Company is providing to its Members the facility to exercise their right to vote on the Resolutions proposed in the said Notice only by electronic means **("e-voting")**. The communication of the assent or dissent of the Members would take place through remote e-voting process only. The Company has engaged Link Intime, as the agency, to provide e-voting facility.

Members may cast their votes during the period mentioned herein below:

Commencement of remote e-voting	End of remote e-voting
Tuesday, 18th July, 2023 at 9:00 a.m. (IST)	Wednesday, 16th August, 2023 at 5:00 p.m. (IST)

E-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be disabled thereafter.

Manner of e-voting by Members holding shares in dematerialized mode, physical mode and Members who have not registered their email address has been provided in the Notice. The manner in which Members who have forgotten the User ID and Password, can obtain/generate the same, has also been provided in the said Notice.

A person whose name is recorded in the Register of Members/List of Beneficial Owners as on the Cut-off date shall only be considered eligible for the purpose of e-voting. Voting rights of a member/beneficial owner (in case of electronic shareholding) shall be in proportion to his/her shareholding in the paid-up equity share capital of the Company as on the Cut-off date. A person who becomes a Member after the Cut-off date should treat this notice for information purpose only.

Members who have not registered their e-mail address, are requested to register their e-mail address, in respect of electronic holding with the Depositories through their Depository Participants. Members holding shares in physical form are requested to provide their e-mail address to Link Intime by sending an e-mail to rnt.helpdesk@linkintime.co.in or to the Company at investorrelations@muktaarts.com.

In case of any query on e-voting, Members may contact Link Intime helpdesk by sending a request at insta.vote@linkintime.co.in or enotices@linkintime.co.in or contact on: Tel: 022–4918 6000.

By Order of the Board of Directors
For Mukta Arts Limited
Sd/-
Hemal N. Pankhania
Company Secretary and Compliance Officer

Date: 11th July, 2023
Place: Mumbai

ICRA Limited

Corporate Identity Number (CIN): L74999DL1991PLC042749
Registered Office: B-710, Statesman House, 148, Barakhamba Road, New Delhi 110001
Telephone No.: +91-11-23357940
Website: www.icra.in; **Email ID:** investors@icraindia.com

NOTICE OF THE THIRTY SECOND ANNUAL GENERAL MEETING AND ELECTRONIC VOTING INFORMATION

1. Notice is hereby given that the Thirty Second Annual General Meeting ("**AGM**") of the Members of ICRA Limited (the "**Company**") will be held on Thursday, August 3, 2023, at 3:30 p.m. (IST) through Video Conferencing ("**VC**")/Other Audio Visual Means ("**OAVM**"), in compliance with the applicable provisions of the Companies Act, 2013 (the "**Act**") and the rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with the Ministry of Corporate Affairs ("**MCA**") circulars dated April 8, 2020, April 13, 2020, January 13, 2021, December 8, 2021, December 14, 2021, May 5, 2022 and December 28, 2022 (collectively referred to as "**MCA Circulars**") and the Securities and Exchange Board of India ("**SEBI**") circulars dated May 12, 2020, January 15, 2021, May 13, 2022 and January 5, 2023 (collectively referred as "**SEBI Circulars**"), to transact the businesses as contained in the Notice convening the AGM ("**AGM Notice**").
2. In compliance with the MCA Circulars and the SEBI Circulars, the AGM Notice along with the Annual Report for the financial year ended 2022-23 has been sent on July 10, 2023 through electronic mode to those Members whose email addresses are registered with National Securities Depository Limited ("**NSDL**") and Central Depository Services (India) Limited (together referred to as "**Depositories**") or with the Company or with Link Intime India Private Limited, the registrar and share transfer agent of the Company (the "**RTA**"). Members may note that the AGM Notice and Annual Report for the financial year 2022-23 are also available on the Company's website viz. www.icra.in, as well as on the websites of the stock exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. The AGM Notice will also be disseminated on the website of NSDL at www.evoting.nsdl.com.
3. The Company has engaged the services of NSDL to provide with a facility to attend the AGM through VC/OAVM through the NSDL electronic voting ("**E-voting**") system. Members may access the same at https://www.evoting.nsdl.com under shareholders/members login by using the remote E-voting credentials. The link for VC/OAVM will be available in shareholder/members login where the E-voting event number ("**EVEN**") of the Company will be displayed.
4. Members holding shares either in physical form or in dematerialized form, as at close of business hours on Friday, July 28, 2023 ('**cut-off date**'), may cast their vote electronically on the businesses as set forth in the AGM Notice through E-voting system of NSDL. All members are informed that:

(a) the businesses as set forth in the AGM Notice may be transacted through E-voting or remote E-voting;

(b) the remote E-voting shall commence on Monday, July 31, 2023 (9:00 a.m. IST) and ends on Wednesday, August 2, 2023 (5:00 p.m. IST). The remote E-voting shall not be allowed beyond 5:00 p.m. on Wednesday, August 2, 2023; Further, once the vote on a resolution is cast by the member, he shall not be allowed to change it subsequently or cast the vote again.

(c) Members who will be present in the AGM through VC/OAVM facility and have not casted their vote on the resolutions through remote E-voting and are otherwise not barred from doing so, shall be eligible to vote through E-voting system at the AGM;

(d) Any person who acquires shares of the Company and become a Member of the Company after dispatch of the AGM Notice and holding shares of the Company as on cut-off date may obtain a login ID and password by sending a request at evoting@nsdl.co.in or delhi@linkintime.co.in. However, if a person is already registered with NSDL for E-voting then the existing user ID and password can be used for casting the vote;

(e) In terms of the SEBI circular on E-voting facility provided by listed companies, individual members holding securities in demat mode are allowed to vote through their demat account maintained with the depositories and depository participants. Members are advised to update their mobile number and email Id in their demat accounts in order to access E-voting facility;

(f) Members who have voted through remote E-voting will be eligible to attend the AGM. However, they will not be eligible to cast their vote again at the AGM.

(g) AGM Notice is also available on the website of NSDL at www.evoting.nsdl.com. In case of any queries, Members may refer the Frequently Asked Questions, and E-voting user manual for Members available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 and 022 - 2499 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.co.in. Helpdesk for Individual members holding securities in dematerialized form for any technical issues related to login through the Depositories.

Login type	Helpdesk details
Securities held with NSDL	Please contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at 022 - 4886 7000 and 022 - 2499 7000
Securities held with CDSL	Please contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

5. **The manner of casting vote through remote E-voting or E-voting at the AGM is provided in the AGM Notice. The Members are requested to carefully read all the notes set out in the AGM Notice and in particular, instructions for joining the AGM, manner of casting vote through remote E-voting or E-voting at the AGM.**

By Order of the Board of Directors
For ICRA Limited
(S. Shakeb Rahman)
Company Secretary & Compliance Officer

Place : Gurugram
Date : July 10, 2023

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

APM TERMINALS

Lifting Global Trade

Gujarat Pipavav Port Limited

Regd. Office: Pipavav Port, At Post Rampara-2 via Rajula
Dist. Amreli Gujarat-365560
CIN: L63010GJ1992PLC018106 **Tel:** 02794 242400 **Fax:** 02794 242413
Website: www.pipavav.com **Email:** investorrelationinppv@apmterminals.com

NOTICE

TRANSFER OF EQUITY SHARES OF THE COMPANY TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

Shareholders are hereby informed that pursuant to provisions of Sections 124 and 125 of the Companies Act, 2013, read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"),the dividend declared for the financial year 2015-16 which shall remain unclaimed or unpaid for a period of seven years, and also the shares in respect of which the dividend sare unclaimed/ unpaid for seven consecutive years (starting from the dividend for the financial year 2015-16) or more, will be transferred to the IEPF by October 9, 2023 as per the procedure set out in the Rules.

However, no such shares shall be transferred to the IEPF where to the knowledge of the Company there is specific order of Court/Tribunal/statutory authority restraining any transfer of such shares or payment of dividend or where the shares are hypothecated/ pledged under the Depositories Act, 1996.

In compliance with the Rules, the Company has informedabout theshare transfer as above individually to the shareholders/investorswhose share/s are liable to be transferred to IEPF ("Concerned Shareholders"). The shareholders/investorsmay refer the prescribed details in this relation on Company's website https://www.apmterminals.com/en/pipavav/investors/unclaimed-dividend

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to Demat Account of the IEPF Authority, may note that the Company would be issuing new share certificates in lieu of the original share certificates held by them and upon issue of such new share certificates the Company shall inform the depository by way of corporate action to convert the share certificates into Demat form and transfer in favour of IEPF. The original share certificates registered in the name of the original shareholder shall stand automatically cancelled and be deemed non-negotiable.

For the shares held in dematerialized form, the Company shall inform the depository by way of corporate action for transfer of those shares to IEPF.

Shareholders are requested to claim their dividend amount for the financial year 2015-16 and thereafter, before the yare transferred to IEPF.

The Concerned Shareholders are requested to claim their dividends on or before September 9, 2023, failing which the Company shall transfer their shares and the dividend for the financial year 2015-16 to IEPF by October 9,2023.

Please note that no claim shall lie against the Company in respect of the unclaimed dividends and the shares transferred to IEPF. The shareholders/investors can claim the dividend and shares transferred to IEPF from the IEPF authorities by following the procedure prescribed in the Rules.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Transfer Agents KFin Technologies Limited Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad 500 032 e-mail: einward.ris@kfintech.com or the Company's contact details mentioned herein above.

For Gujarat Pipavav Port Limited
Manish Agnihotri
Company Secretary

Place: Mumbai
Date : 7th July 2023

BLUE STAR

BLUE STAR LIMITED

(CIN: L28920MH1949PLC006870)
Registered Office: Kasturi Buildings, Mohan T Advani Chowk, Jamshedji Tata Road, Mumbai - 400 020.
Email: investorrelations@bluestarindia.com; **Website:** www.bluestarindia.com
Telephone No: +91 22 6665 4000/ +91 22 6654 4000; **Fax:** +91 22 6665 4152

NOTICE

NOTICE is hereby given that the **75th Annual General Meeting ('AGM') of the Members of Blue Star Limited ('the Company')** will be held on **Thursday, August 3, 2023** at **3:30 p.m. IST** through **Video Conferencing ('VC')/Other Audio Visual Means ('OAVM')**, to transact the business as set out in the Notice of AGM.

Pursuant to the General Circular numbers 14/2020, 17/2020, 20/2020, 2/2022 and 10/2022 issued by the Ministry of Corporate Affairs (MCA) and Circular Numbers SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2022/62 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 issued by the Securities and Exchange Board of India (SEBI) (hereinafter collectively referred to as 'the Circulars'), companies are allowed to hold AGM through VC/OAVM, without the physical presence of members at a common venue. In compliance with the Circulars, the AGM of the Company is being held through VC/OAVM. Members participating in the AGM through VC/OAVM shall be reckoned for the purpose of quorum as per Section 103 of Companies Act, 2013 (the 'Act').

The Notice of AGM and the Integrated Annual Report for the financial year 2022-23, has been sent on Monday, July 10, 2023 only through electronic mode to all those members who have registered their email address with the Company/Registrar and Transfer Agent/Depository Participants in accordance with the aforesaid Circulars. A Member can request for a physical copy of the Annual Report by sending an email to the Company at investorrelations@bluestarindia.com.

Members may note that the Notice of AGM and the Integrated Annual Report for the financial year 2022-23 is also available on the website of the Company at www.bluestarindia.com, National Securities Depository Limited (NSDL) at www.evoting.nsdl.com, BSE Limited at www.bseindia.com and National Stock Exchange of India Ltd at www.nseindia.com.

In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended from time to time, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Members are provided with the facility to cast their votes on all the resolutions set forth in the Notice of the AGM using electronic voting system ('remote e-voting'), provided by NSDL. **Detailed procedure for remote e-voting before the AGM/e-voting during the AGM is provided in the Notes of the Notice of the AGM.**

Members holding shares either in physical form or dematerialised form as on Cut-off date i.e. Thursday, July 27, 2023, shall be entitled to cast their vote electronically through remote e-voting or voting at the AGM. Members who have cast their vote through remote e-voting prior to the AGM can attend the AGM but shall not be entitled to cast their vote again. However, electronic voting shall be made available during the AGM for Members who have not cast their vote through remote e-voting. Once the vote on a resolution is cast by the Member, he/she shall not be allowed to change it subsequently.

1) E-voting Event Number (EVEN)	124424
2) Cut-off date for determining the eligibility of Members for voting through remote e-voting and voting at the AGM	Thursday, July 27, 2023
3) Day, date and time of Commencement of remote e-voting	Monday, July 31, 2023 (9:00 a.m. IST)
4) Day, date and time of End of remote e-voting	Wednesday, August 2, 2023 (5:00 p.m. IST)

The e-voting module shall be disabled by NSDL for remote e-voting thereafter.

Any shareholder(s) holding shares in physical form and non-individual shareholders who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice and holding shares as of the cut-off date i.e. Thursday, July 27, 2023, may obtain the user ID and password by sending a request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for remote e-voting, then the member can use their existing user ID and password for casting your vote. If a member forgets the password, the member can reset the password by using "Forgot User Details/Password" or "Physical User Reset Password" option available on www.evoting.nsdl.com or call on toll free no. 1800 1020 990/1800 22 44 30.

In case of Individual Shareholder holding securities in demat mode, who acquires shares of the Company and becomes a Member of the Company after dispatch of the Notice and holding shares as of the cut-off date i.e. Thursday, July 27, 2023 may follow the steps mentioned in the Notice of the AGM under "Step 1: Access to NSDL e-Voting system".

In case of any queries relating to voting by electronic means, please refer to the Frequently Asked Questions (FAQs) and e-voting user manual for the Members available at the Download section of www.evoting.nsdl.com or call on toll free no. 1800 1020 990/1800 224 430 or send an email to Mr Amit Vishal, Assistant Vice President - NSDL or Ms Pallavi Mhatre, Senior Manager - NSDL at evoting@nsdl.co.in. The address of NSDL is Trade World, 'A' wing, 4th Floor, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra.

For **Blue Star Limited**

Sd/-
Rajesh Parte
Company Secretary & Compliance Officer
Membership No. A10700

Date : July 10, 2023
Place : Mumbai

Narayana Hrudayalaya Limited

CIN – L85110KA2000PLC027497
Registered Office: 258/A, Bommasandra Industrial Area, Anekal Taluk, Bengaluru – 560099
Corporate Office: 261/A, Bommasandra Industrial Area, Anekal Taluk, Bengaluru – 560099
Email id: investorrelations@narayanahealth.org Website: www.narayanahealth.org, Phone: 080-7122 2129

NOTICE OF THE 23RD ANNUAL GENERAL MEETING

Notice is hereby given that the Twenty-Third Annual General Meeting (23rd AGM) of the Members of Narayana Hrudayalaya Limited will be convened on Friday, the 4th Day of August 2023 at 11:30 A.M. through Video Conferencing (VC)/Other Audio Visual Means (OAVM) facility to transact the Ordinary and Special Business, as set out in the Notice of the 23rd AGM, in compliance with the applicable provisions of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and Companies Act, 2013 and Rules framed thereunder read with General Circular 10/2022 issued by the Ministry of Corporate Affairs (MCA) dated 28th December 2022 and SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated 5th January 2023 (hereinafter collectively referred to as "the Circulars"), for conducting AGM without the physical presence of Members at a common venue.

The Notice of the AGM along with the Annual Report will be sent in due course through electronic mode only to the Members of the Company whose e-mail addresses are registered with the Depository Participant/Company/Registrar & Transfer Agent (RTA). The Notice of 23rd AGM and Annual Report for the Financial Year 2022-23 of the Company will be available on the website of the Company at www.narayanahealth.org and on the website of NSDL at www.evoting.nsdl.com. Additionally, the Notice of AGM and Annual Report will also be available on the website of the Stock Exchanges i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com respectively.

Members can attend and participate in the AGM through VC/OAVM facility only. The Company will be providing remote e-voting facility to all its members to cast their votes before the date of AGM on the resolutions set out in the Notice of the AGM and also e-voting facility during the AGM. The Detailed instructions/procedure with respect to participation and e-voting will be provided in the Notice convening the Meeting. Members attending the meeting through VC/OAVM shall be counted for the purpose of quorum in terms of Section 103 of the Companies Act, 2013.

Members are requested to contact your Depository Participant and register your email address and bank account details in your demat account as per the process of your Depository Participant.

Dividend Record Date

The Board of Directors at their meeting held on Friday, 19th May 2023, recommended dividend at the rate of Rs. 2.50/- per equity share having nominal value of Rs. 10/- each for the financial year ended 31st March 2023. The record date for the purpose of the dividend is 7th July 2023. The Dividend once approved by the shareholders in the 23rd AGM, will be paid to those shareholders whose name appear in the Company's Register of Members/Statement of Beneficial Position received from the NSDL and the CDSL as at the close of business hours on 7th July 2023. To avoid delay in receiving dividend, Members are requested to update their KYC with their depositories (where shares are held in dematerialized mode) and with the Company's RTA (where shares are held in physical mode) to receive dividend directly to their bank account.

Members may note that the Income Tax Act, 1961, ("the IT Act") as amended by the Finance Act, 2020, mandates that dividends paid or distributed by the Company on or after 1st April 2020 shall be taxable in the hands of Members. The Company shall therefore be required to deduct tax at source ("TDS") at the time of making the payment of the final dividend. To enable us to determine the appropriate TDS rate as applicable, Members are requested to submit relevant documents in accordance with the provisions of the IT Act on or before 19th July 2023. In this regard, a separate email is already sent to the Members whose email address is registered with the company/depositories explaining the process of withholding of tax at prescribed rates on dividend being paid to the Members. Members may contact company's RTA, KFin Technologies Limited, Selenium Building, Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032, Telangana or e-mail at einward.ris@kfintech.com or call at toll free no.: 1800 309 4001.

By Order of the Board of Directors
For **Narayana Hrudayalaya Limited**
Sd/-, Sridhar S.
Group Company Secretary, Legal & Compliance Officer.

Place: Bengaluru
Date: 10-07-2023

SUDEV INDUSTRIES LIMITED

Corporate Identification Number: L25201UP1992PLC018150;
Registered Office B1/26, Sector - 18, Noida, Gautam Budh Nagar, Noida- 20130, Uttar Pradesh;
Contact Number: +91-8447772518; **Email Address:** info@sudev.co.in; **Website:** www.sudev.co.in

PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement is issued by Swaraj Shares and Securities Private Limited ('Manager to the Offer'), for and on behalf Mr. Vurakaranam Ramakrishna ('Acquirer') pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('SEBI (SAST) Regulations, 2011, in respect of the Open Offer made to acquire up to 10,95,458 (Ten Lakhs Ninety-Five Thousand Four Hundred and Fifty-Eight) Equity Shares of Rs.11.40/- each of Sudev Industries Limited ('Target company' or 'TC') representing 26.00% (Twenty-Six Percent) of the Expanded Voting Capital of the Target Company.

This Advertisement is to be read in conjunction with the a) Public Announcement dated Wednesday, April 12, 2023 ('Public Announcement'), (b) Detailed Public Statement dated Wednesday, April 19, 2023, in connection with this Offer, published on behalf of the Acquirer on Thursday, April 20, 2023, in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Jansatta (Hindi) Noida Edition, Mumbai Lakshadweep (Marathi) (Mumbai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Wednesday, April 26, 2023 ('Draft Letter of Offer'), (d) Letter of Offer dated Saturday, July 01, 2023, along with the Form of Acceptance-cum-Acknowledgement ('LoF'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Friday, July 07, 2023, and published in the Newspapers on Monday, July 10, 2023 ('Recommendations of the Independent Directors of the Target Company') (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors of the Target Company are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirer.

Public Shareholders of the Target Company are requested to kindly note the following:

For capitalized terms used hereinafter, please refer to the 'Definitions' set out below under the Paragraph 1 titled as 'Definitions and Abbreviations' on page 7 of this Letter of Offer.

A. Offer Price

The Offer is being made at a price of Rs.11.40/- (Eleven Rupees and Forty Paise Only) per Equity Share, payable in cash and there has been no revision in the Offer Price.

B. Recommendations of the Committee of Independent Directors

A Committee of Independent Directors of the Target Company comprising of Pooja Kataria, Woman Independent Non-Executive Director, as the chairman of the Independent Directors Committee, and Mr. Bala Satyanarayana Ganugapati, member of the of the Independent Directors Committee approved its recommendation on the Offer on Friday, July 07, 2023, and published the same in the Newspapers on July 10, 2023. The IDC Members are of the opinion that the Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

C. Other details with respect to Offer

1. This Offer is not a competing offer in terms of Regulation 20 of the SEBI Takeover Regulations. There has been no competitive bid to the Offer.
2. The dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on Tuesday, June 27, 2023, being the Identified Date, had been completed on Wednesday, June 05, 2023, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company, and through speed post to those Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company, or whose Email Addresses are inactive, and to those Public Shareholders to whom the dispatch of Letter of Offer vide electronic mode had bounced.
3. Draft Letter of Offer dated Wednesday, April 26, 2023, filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number 'SEBI/HO/CFD/RAC/DCR-2/P/OW/125770/2023' dated Friday, June 23, 2023, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the Letter of Offer. There have been no other material changes in relation to the Offer, since the date of the Public Announcement on Wednesday, April 12, 2023, saves as otherwise disclosed in the Detailed Public Statement and the Letter of Offer.
4. Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.sudev.co.in, the Registrar to the Offer at www.purvashare.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, from which the Public Shareholders can download/print the same.

D. Instructions for Public Shareholders

a) **In case of Equity Shares are held in the Dematerialized Form:** The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. For further information, kindly refer to the Paragraph 9.14. titled as 'Procedure for tendering Equity Shares held in Physical Form' on page 36 of the Letter of Offer.

b) **In case of Equity Shares are held in Physical Form:** As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 9.15. titled as 'Procedure for tendering Equity Shares held in Physical Form' on page 37 of the Letter of Offer.

c) **Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:** Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 9.15. titled as 'Procedure for tendering Equity Shares in case of non-receipt of Letter of Offer' on page 41 of the Letter of Offer.

E. Status of Statutory and Other Approvals

As of date, to the best of the knowledge of the Acquirer, no statutory approvals are required for the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 8.6 titled as 'Statutory Approvals and conditions of the Offer' at page 32 of Letter of Offer.

F. Procedure for Acceptance and Settlement of Offer

The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the form of separate window ('Acquisition Window') as provided under the SEBI (SAST) Regulations. SEBI circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated 13 April 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated 9 December 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 9 titled as 'Procedure for Acceptance and Settlement of the Offer' on page 33 of the Letter of Offer.

A. Revised Schedule of Activities

Name of the Activity	Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date)
Issue date of the Public Announcement	Wednesday, April 12, 2023	**Wednesday, April 12, 2023**
Publication date of the Detailed Public Statement in the Newspapers	Thursday, April 20, 2023	**Thursday, April 20, 2023**
Date for filing the Draft Letter of Offer with SEBI	Wednesday, April 26, 2023	**Wednesday, April 26, 2023**
Last date for Competing Offer(s)	Monday, May 15, 2023	**Monday, May 15, 2023**
The last date for receipt of comments from SEBI on the Draft Letter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Friday, May 19, 2023	**Friday, June 23, 2023**
Identified Date	Tuesday, May 23, 2023	**Tuesday, June 27, 2023**
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Tuesday, May 30, 2023	**Wednesday, July 05, 2023**
Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Friday, June 02, 2023	**Monday, July 10, 2023**
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, June 05, 2023	**Tuesday, July 11, 2023**
Last date of publication of opening of Offer public announcement in the Newspapers	Monday, June 05, 2023	**Tuesday, July 11, 2023**
Date of commencement of Tendering Period	Tuesday, June 06, 2023	**Wednesday, July 12, 2023**
Date of closing of Tendering Period	Monday, June 19, 2023	**Tuesday, July 25, 2023**
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Tuesday, July 04, 2023	**Tuesday, August 08, 2023**
Last date for publication of post-Offer public announcement in the Newspapers	Tuesday, July 11, 2023	**Wednesday, August 16, 2023**

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

 # There has been no competing offer as of the date of this Letter of Offer.

**Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the Letter of Offer would be sent. All the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in this Offer any time before the closure of this Offer.*

H. Documents for Inspection

The copies of the following documents will be available for inspection at the registered office of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at Unit No 304, A Wing, 215 Atrium, Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Wednesday, July 12, 2023 to Tuesday, July 25, 2023. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection SUDIN Open Offer"], to the Manager to the Open Offer at compliance@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents. For further information, kindly refer to the Paragraph 14 titled as 'Documents for Inspection' on page 57 of the Letter of Offer.

The Acquirer accepts full responsibility for the information contained in this Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations. This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.sudev.co.in, the Registrar to the Offer at www.purvashare.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.sudev.co.in, the Registrar to the Offer at www.purvashare.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com.

Issued by the Manager to the Offer on behalf of the Acquirer

SWARAJ
SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621
Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India
Contact Person: Pankita Patel/ Tanmoy Banerjee
Contact Number: +91-22-69649999
Email Address: compliance@swarajshares.com
SEBI Registration No.: INM00012960
Validity: Permanent

Date: Monday, July 10, 2023
Place: Mumbai

Sd/-
Mr. Vurakaranam Ramakrishna
Acquirer

रोज वाचा
दै. ‘मुंबई
लक्षदीप’

PUBLIC NOTICE

MR. NISHAR PREMJI POONJA Member / Owner of Unit No. **204 ,** Address **THE JAY GOPAL INDUSTRIAL PREMISES CO-OP SOCIETY LTD.** & holding Share Certificate No. **36,** Distinctive Nos. **266** to **270.** Which has been reported lost / misplaced. Complaint lodge with Shivaji Park Police Station, Dadar West, Mumbai- 400028. Vide Police Complaint No. **957/2023.**

If any one find please contact to **MR. NISHAR PREMJIBHAI POONJA.** Mobile No. **9372592410**

Place: Mumbai Date :11/072023

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mep INFRASTRUCTURE DEVELOPERS LTD.

एमईपी इन्फ्रास्ट्रक्चर डेव्हलपर्स लिमिटेड

सीआयएन : L45200MH2002PLC136779
नोंदणीकृत कार्यालय : २१०२, २१ वा मजला, प्लॉट – ६२, केसर इक्विनॉक्स, सर भालचंद्र रोड, हिंदू कॉलनी, दादर (पूर्व), मुंबई- ४०० ०१४.
ई–मेल : investorrelations@mepinfra.com । **संकेतस्थळ :** www.mepinfra.com
दूरध्वनी क्रमांक : ९१ २२ २४१४ २७७६ **फॅक्स :** ९१ २२ २४१४ ४४५४

समभागधारकांना सूचना

एमईपी इन्फ्रास्ट्रक्चर डेव्हलपर्स लिमिटेड (‘‘कंपनी’’) यांच्या समभागधारकांना याद्वारे सूचित करण्यात येते की, कंपनी कायदा २०१३ (‘‘कायदा’’) च्या तरतुदींना अनुसरून तसेच त्यासह वाचा गुंतवणूकदार शिक्षण आणि संरक्षण निधी प्राधिकरण (लेखांकन, अंकेक्षण, हस्तांतरण आणि परतावा) नियम २०१६ (‘‘नियम’’) आणि त्यात वेळोवेळी करण्यात आलेल्या सुधारणा. नियम आणि तरतुदींच्या अनुसार समभागधारकांनी ज्या लाभांशावर गेली सात वर्षे किंवा त्याहून अधिक काळ दावा केलेला नाही किंवा ज्यांच्यावरील लाभांश गेली सात वर्षे अदा करण्यात आलेला नाही असे समभाग गुंतवणूकदार शिक्षण आणि संरक्षण निधी प्राधिकरण (आयईपीएफ) यांच्या डिमॅट खात्यात हस्तांतरित करणे आवश्यक आहे. आणि नियमात नमूद केल्यानुसार कंपनीने ज्या समभागधारकांचे समभाग आयईपीएफ प्राधिकरण यांच्याकडे हस्तांतरित होण्यास पात्र आहेत अशा संबंधित समभागधारकांशी व्यक्तिगत पत्रव्यवहार त्यांच्या शेवटच्या ज्ञात पत्त्यावर कंपनीकडून करण्यात आला आहे.

ज्या समभागधारकांचा लाभांश सलग सात वर्षे अदा करण्यात आलेला नाही किंवा त्या लाभांशावर सात वर्षे दावा करण्यात आलेला नाही तसेच ज्या समभागधारकांचे समभाग आयईपीएफ प्राधिकरण यांच्याकडे हस्तांतरित होण्यास पात्र आहेत अशा संबंधित समभागधारकांचा तपशील कंपनीने आपले संकेतस्थळ https://www.mepinfra.com/investor/shareholder-corner.aspx. येथे अपलोड केला आहे. संबंधित समभागधारकांना आवाहन करण्यात येते की त्यांनी आयईपीएफ प्राधिकरण यांच्याकडे हस्तांतरित होण्यास पात्र असलेल्या समभागांच्या माहितीच्या संदर्भातील तपशिलाची त्यांनी पडताळणी करून घ्यावी. तसेच संबंधित समभागधारकांनी कृपया नोंद घ्यावी कंपनीने आपल्या संकेतस्थळावर अपलोड केलेला तपशील हा नियमांच्या अनुसार समभाग आयईपीएफ प्राधिकरण यांच्याकडे हस्तांतरित करण्याच्या उद्देश्याने नवे समभाग प्रमाणपत्र जारी करण्याच्या संदर्भातील सूचना मानण्यात यावी.

संबंधित समभागधारकांना पुढे आवाहन करण्यात येते की त्यांनी कृपया नोंद घ्यावी की अशा समभागांच्या संदर्भात मिळणारे पुढील लाभ आयईपीएफ प्राधिकरण यांच्याकडे हस्तांतरित करण्यात येतील.

कृपया नोंद घ्यावी की लाभांशावर दावा करण्याची अंतिम तारीख **सोमवार, दिनांक ४ सप्टेंबर २०२३** आहे.

या संदर्भात कृपया नोंद घ्यावी की:

१. जर आपल्याकडे समभाग प्रत्यक्ष स्वरूपात असतील तर : डुप्लिकेट समभाग प्रमाणपत्र जारी करण्यात येईल आणि ते आयईपीएफ यांच्याकडे हस्तांतरित करण्यात येईल.

२. जर आपल्याकडे समभाग डिमॅट स्वरूपात असतील तर : आयईपीएफ प्राधिकरण यांच्याकडे हस्तांतरित होण्यास पात्र असलेल्या समभागांच्या प्रमाणात आपले डिमॅट खाते डेबिट करण्यात येईल. कंपनी असे समभाग डिपॉझिटरीज यांच्या माध्यमातून कॉर्पोरेट ॲक्शनच्या माध्यमातून भारत सरकारने स्थापन केलेल्या आयईपीएफ प्राधिकरण यांच्या डिमॅट खात्यात हस्तांतरित करील.

कृपया नोंद घ्यावी की दावारहित लाभांशाची रक्कम आणि सदरील नियमामांच्या अनुसार आयईपीएफ प्राधिकरण यांच्याकडे हस्तांतरित करण्यात आलेल्या समभागांवर कंपनीकडे कोणताही दावा करता येणार नाही.

सदरील नियमांच्या अनुसार दावारहित लाभांशाची रक्कम आणि आयईपीएफ प्राधिकरण यांच्याकडे हस्तांतरित करण्यात आलेले समभाग आणि त्यासह समभागांवरील भविष्यकालीन लाभ, असल्यास, त्यांच्यावर ऑनलाईन अर्ज विहित इ नमुना आयईपीएफ ५ जो संकेतस्थळ www.iepf.gov.in येथे उपलब्ध आहे त्यानुसार दावा करता येईल. या सूचनेची प्रत स्टॉक एक्स्चेंज यांचे संकेतस्थळ म्हणजेच https ://www.nseindia.com आणि https ://www.bseindia.com येथे तसेच कंपनीचे संकेतस्थळ https ://www.mepinfra.com येथे उपलब्ध करून देण्यात येणार आहे.

या संदर्भात कोणत्याही शंका असल्यास कृपया आरटीए यांच्याशी खालील प्रमाणे नमूद केलेल्या पत्त्यावर संपर्क साधावा.

लिंक इन टाइम इंडिया प्रायव्हेट लिमिटेड
सी १०१, २४७ पार्क, एल बी एस मार्ग
विक्रोळी (पश्चिम), मुंबई ४०० ०८३
दूरध्वनी : + ९१ ०२२ ४९१८ ६०००
ई–मेल : rnt.helpdesklinkintime.co.in
फॅक्स : + ९१ ०२२– ४९१८ ६०६०

एमईपी इन्फ्रास्ट्रक्चर डेव्हलपर्स लिमिटेड यांच्या करिता
सही/–
विक्रम मुकादम
कंपनी सेक्रेटरी

दिनांक : १० जुलै, २०२३
स्थळ : मुंबई

BLUE STAR

ब्ल्यू स्टार लिमिटेड

(सीआयएन: एल२८९२०एमएच१९४९पीएलसी००६८७०)
नोंदणीकृत कार्यालय: कस्तुरी इमारत, मोहन टी अडवाणी चौक, जमशेदजी टाटा रोड, मुंबई–४०००२०.
ई–मेल: investorrelations@bluestarindia.com; **वेबसाईट:** www.bluestarindia.com
दूर.: +९१ २२ ६६६५ ४०००, +९१ २२ ६६५४ ४०००; **फॅक्स:** +९१ २२ ६६६५ ४१५२

सूचना

याद्वारे **सूचना** देण्यात येत आहे की, ब्लू स्टार लिमिटेड (द ’कंपनी’) च्या सभासदांची **७५ वी वार्षिक सर्वसाधारण सभा (’एजीएम’) गुरुवार, ३ ऑगस्ट, २०२३ रोजी दुपारी ३:३० वाजता (भाप्रवे) व्हिडिओ कॉन्फरन्सिंग (‘व्हीसी’)/अन्य दृकश्राव्य माध्यमातून (‘ओएव्हीएम’)** एजीएमच्या सूचनेमध्ये नमूद केलेले कामकाज पूर्ण करण्यासाठी आयोजित करण्यात येणार आहे.

कॉर्पोरेट व्यवहार मंत्रालयाने (एमसीए) जारी केलेले सामान्य परिपत्रक क्रमांक १४/२०२०, १७/२०२०, २०/२०२०, २/२०२२ आणि १०/२०२२ त्याचबरोबर सिक्युरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडियाने (सेबी) जारी केलेले परिपत्रक क्रमांक सेबी/एचओ/सीएफडी/सीएमडी१/सीआयआर/पी/२०२०/७९, सेबी/एचओ/सीएफडी/सीएमडी२/सीआयआर/पी/२०२२/६२, आणि सेबी/एचओ/सीएफडी/पीओडी–२/पी/सीआयआर/२०२३/४ (यापुढे एकत्रितपणे ’परिपत्रके’ म्हणून संदर्भित) यांना अनुसरून कंपन्यांना सार्वजनिक ठिकाणी सभासदांच्या प्रत्यक्ष उपस्थितीशिवाय व्हीसी/ओएव्हीएमच्या माध्यमातून एजीएम घेण्याची परवानगी देण्यात आलेली आहे. परिपत्रकांचे पालन करून, कंपनीची एजीएम व्हीसी/ओएव्हीएमच्या माध्यमातून आयोजित केली जात आहे. व्हीसी/ओएव्हीएमद्वारे एजीएममध्ये सहभागी होणार्या सभासदांची गणना कंपनी कायदा, २०१३ (द ’ॲक्ट’) च्या कलम १०३ नुसार कोरमच्या हेतूसाठी केली जाईल.

एजीएमची नोटीस आणि आर्थिक वर्ष २०२२–२३ चा एकत्रित वार्षिक अहवाल कंपनी/रजिस्ट्रार आणि हस्तांतरण प्रतिनिधी/डिपॉझिटरी पार्टिसीपंटस् यांच्याकडे आपल्या ईमेल पत्त्यांची नोंदणी केलेल्या सर्व सभासदांना वर उल्लेख केलेल्या परिपत्रकांनुसार केवळ इलेक्ट्रॉनिक माध्यमातून सोमवार १० जुलै २०२३ रोजी पाठविण्यात आलेला आहे. कंपनीला investorrelations@bluestarindia.com या मेलवर आपला ईमेल पाठवून सभासद वार्षिक अहवालाच्या छापील प्रतीची मागणी करु शकतात.

सभासदांनी याची नोंद घ्यावी की, एजीएमची सूचना आणि आर्थिक वर्ष २०२२–२३ चा एकत्रित वार्षिक अहवाल कंपनीचे संकेतस्थळ www.bluestarindia.com, नॅशनल सिक्युरिटीज डिपॉझिटरीज लिमिटेड (एनएसडीएल) चे www.evoting.nsdl.com, बीएसई लिमिटेडचे www.bseindia.com आणि नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेडचे www.nseindia.com या संकेतस्थळांवर उपलब्ध करुन देण्यात आलेला आहे.

कायद्याच्या कलम १०८ च्या तरतुदींचे अनुपालन करुन तसेच एकत्रित वाचनासह कंपनीज (मॅनेजमेंट ॲण्ड ॲडमिनिस्ट्रेशन) रुल्स २०१४ चा नियम २०, ज्यात वेळोवेळी करण्यात आलेल्या सुधारणांसह, आणि सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंटस्) रेग्युलेशन्स, २०१५ ची नियमावली ४४ यांना अनुसरून सभासदांना एनएसडीएलने प्रदान केलेली इलेक्ट्रॉनिक मतदान यंत्रणा (’दूरस्थ ई–मतदान’) वापरून एजीएमच्या सूचनेमध्ये नमूद केलेल्या सर्व ठरावांवर त्यांचे मत देण्याची सुविधा प्रदान करण्यात आलेली आहे. एजीएमच्या आयोजनापूर्वी दूरस्थ ई–मतदान करणे/एजीएमदरम्यान ई–मतदान करणे याबाबतची तपशीलवार प्रक्रिया एजीएमच्या नोटिसमधील टिपांमध्ये नमूद करण्यात आलेली आहे. कट ऑफ तारीख गुरुवार, २७ जुलै २०२३ पर्यंत छापील स्वरुपात अथवा डिमटेरिअलाईज्ड स्वरुपात समभाग धारण करणाऱ्या सभासदांनाच दूरस्थ इ–मतदानाच्या माध्यमातून किंवा एजीएममध्ये इलेक्ट्रॉनिक पद्धतीने मतदान करण्याचा अधिकार असेल. ज्या सभासदांनी एजीएमपूर्वी दूरस्थ ई–मतदानाद्वारे आपले मत दिलेले आहे, ते एजीएममध्ये उपस्थित राहू शकतात, परंतु त्यांना फेरमतदान करण्याचा अधिकार राहणार नाही. तथापि, दूरस्थ ई–मतदान प्रणालीद्वारे मतदान न केलेल्या सभासदांसाठी एजीएम दरम्यान इलेक्ट्रॉनिक पध्दतीने मतदान करण्याची सुविधा उपलब्ध करून दिली जाईल. सभासदाने ठरावावर एकदा मत दिल्यानंतर, त्याला/तिला नंतर त्यात बदल करण्याची परवानगी दिली जाणार नाही.

१) ई–मतदान इव्हेंट क्रमांक (EVEN)	१२४४२४
२) दूरस्थ ई–मतदान आणि एजीएममध्ये मतदानासाठी सभासदांची पात्रता निश्चित करण्यासाठी कट–ऑफ तारीख	गुरुवार, २७ जुलै २०२३
३) दूरस्थ ई–मतदान सुरू होण्याचा दिवस, तारीख आणि वेळ	सोमवार, ३१ जुलै २०२३ (भाप्रवे सकाळी ९:०० वाजता)
४) रिमोट ई–मतदान संपण्याचा दिवस, तारीख आणि वेळ	बुधवार, २ ऑगस्ट, २०२३ (भाप्रवे संध्याकाळी ५:०० वाजता)

त्यानंतर दूरस्थ ई–मतदानासाठीची ई–मतदान यंत्रणा एनएसडीएलद्वारे खंडीत केली जाईल.

छापील स्वरूपात समभाग धारण करणारे कोणीही समभागधारक (क) आणि बिगर–वैयक्तिक समभागधारक जे नोटीस पाठवल्यानंतर कंपनीचे सभभाग घेतात तसेच कंपनीचे सभासद बनतात आणि गुरूवार, २७ जुलै २०२३ या कट–ऑफ तारखेपर्यंत समभाग धारण करतात, ते evoting@nsdl.co.in वर विनंती पाठवून यूझर आयडी आणि पासवर्ड मिळवू शकतात. तथापि, जर एखादी व्यक्ती दूरस्थ ई–मतदानासाठी आधीच एनएसडीएलमध्ये नोंदणीकृत असेल, तर संबंधित सभासद आपले मत देण्यासाठी त्यांचा विद्यमान यूझर आयडी आणि पासवर्ड वापरू शकतात. परंतु एखादा सभासद पासवर्ड विसरल्यास, www.evoting.nsdl.com वर उपलब्ध असलेल्या फरगेट युझर डिटेल्स/पासवर्ड किंवा फिजीकल यूझर रिसेट पासवर्ड या पर्यायाचा वापरून आपला पासवर्ड रीसेट करू शकतात किंवा टोल फ्री क्रमांक१८०० १०२० ९९०/ १८०० २२ ४४ ३० यावर कॉल करू शकतात.

डिमॅट स्वरूपात समभाग धारण करणारे वैयक्तिक समभागधारक आणि जे नोटीस पाठवल्यानंतर कंपनीचे समभाग घेतात तसेच कंपनीचे सभासद बनतात आणि गुरुवार २७ जुलै २०२३ या कट–ऑफ तारखेपर्यंत समभाग धारण करतात, ते एजीएमच्या सूचनेमध्ये नमूद केलेल्या स्टेप १: ॲक्सेस टू एनएसडीएल ई–व्होटिंग सिस्टीम अंतर्गत विविध क्रमवार सूचनांचे अनुकरण करू शकतात.

इलेक्ट्रॉनिक पद्धतीने मतदान करण्यासंबंधी काही शंका असल्यास, www.evoting.nsdl.com या संकेतस्थळावर डाऊनलोड विभागात उपलब्ध असलेले फ्रिक्वेन्डली आस्कड् क्वेश्चन्स (एफएक्यूज) आणि सभासदांसाठीचे ई–व्होटींग युझर मॅन्युअल याचा कृपया संदर्भ घ्यावा अथवा १८०० १०२० ९९० किंवा १८०० २२४ ४३० या टोल फ्री क्रमांकावर कॉल करावा अथवा श्री. अमित विशाल, सहाय्यक उपाध्यक्ष–एनएसडीएल किंवा श्रीमती पल्लवी म्हात्रे, वरिष्ठ व्यवस्थापक–एनएसडीएल यांना evoting@nsdl.co.in. यावर मेल पाठवावा. एनएसडीएलचा पत्ता ट्रेड वर्ल्ड, ’ए’ विंग, चौथा मजला, कमला मिल्स कंपाऊंड, सेनापती बापट मार्ग, लोअर परळ, मुंबई ४०० ०१३, महाराष्ट्र हा आहे.

ब्ल्यु स्टार लिमिटेडकरिता
सही/–
राजेश पार्टे
कंपनी सचिव आणि अनुपालन अधिकारी
सदस्यत्व क्रमांक : A10700

दिनांक : १० जुलै, २०२३
ठिकाण : मुंबई

SUDEV INDUSTRIES LIMITED

Corporate Identification Number: L25201UP1992PLC018150;
Registered Office B1/26, Sector - 18, Noida, Gautam Budh Nagar, Noida- 20130, Uttar Pradesh;
Contact Number: +91-8447772518; **Email Address:** info@sudev.co.in; **Website:** www.sudev.co.in

PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement is issued by Swaraj Shares and Securities Private Limited ('Manager to the Offer'), for and on behalf Mr. Vurakaranam Ramakrishna ('Acquirer') pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('SEBI (SAST) Regulations, 2011, in respect of the Open Offer made to acquire up to 10,95,458 (Ten Lakhs Ninety-Five Thousand Four Hundred and Fifty-Eight) Equity Shares of Rs.11.40/- each of Sudev Industries Limited ('Target company' or 'TC') representing 26.00% (Twenty-Six Percent) of the Expanded Voting Capital of the Target Company.

This Advertisement is to be read in conjunction with the a) Public Announcement dated Wednesday, April 12, 2023 ('Public Announcement'), (b) Detailed Public Statement dated Wednesday, April 19, 2023, in connection with this Offer, published on behalf of the Acquirer on Thursday, April 20, 2023, in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Jansatta (Hindi) Noida Edition, Mumbai Lakshadweep (Marathi) (Mumbai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Wednesday, April 26, 2023 ('Draft Letter of Offer'), (d) Letter of Offer dated Saturday, July 01, 2023, along with the Form of Acceptance-cum-Acknowledgement ('LoF'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Friday, July 07, 2023, and published in the Newspapers on Monday, July 10, 2023 ('Recommendations of the Independent Directors of the Target Company') (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors of the Target Company are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirer.

Public Shareholders of the Target Company are requested to kindly note the following:

For capitalized terms used hereinafter, please refer to the 'Definitions' set out below under the Paragraph 1 titled as 'Definitions and Abbreviations' on page 7 of this Letter of Offer.

A. Offer Price

The Offer is being made at a price of Rs.11.40/- (Eleven Rupees and Forty Paise Only) per Equity Share, payable in cash and there has been no revision in the Offer Price.

B. Recommendations of the Committee of Independent Directors

A Committee of Independent Directors of the Target Company comprising of Pooja Kataria, Woman Independent Non-Executive Director, as the chairman of the Independent Directors Committee, and Mr. Bala Satyanarayana Ganugapati, member of the of the Independent Directors Committee approved its recommendation on the Offer on Friday, July 07, 2023, and published the same in the Newspapers on July 10, 2023. The IDC Members are of the opinion that the Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

C. Other details with respect to Offer

1. This Offer is not a competing offer in terms of Regulation 20 of the SEBI Takeover Regulations. There has been no competitive bid to the Offer.

2 The dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on Tuesday, June 27, 2023, being the Identified Date, had been completed on Wednesday, June 05, 2023, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company, and through speed post to those Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company, or whose Email Addresses are inactive, and to those Public Shareholders to whom the dispatch of Letter of Offer vide electronic mode had bounced.

3. Draft Letter of Offer dated Wednesday, April 26, 2023, filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number 'SEBI/HO/CFD/RAC/DCR-2/P/OW/125770/2023' dated Friday, June 23, 2023, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the Letter of Offer. There have been no other material changes in relation to the Offer, since the date of the Public Announcement on Wednesday, April 12, 2023, saves as otherwise disclosed in the Detailed Public Statement and the Letter of Offer.

4. Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.sudev.co.in, the Registrar to the Offer at www.purvashare.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, from which the Public Shareholders can download/print the same.

D. Instructions for Public Shareholders

a) **In case of Equity Shares are held in the Dematerialized Form:** The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. For further information, kindly refer to the Paragraph 9.14. titled as 'Procedure for tendering Equity Shares held in Physical Form' on page 36 of the Letter of Offer.

b) **In case of Equity Shares are held in Physical Form:** As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 9.15. titled as 'Procedure for tendering Equity Shares held in Physical Form' on page 37 of the Letter of Offer.

c) **Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:** Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 9.15. titled as 'Procedure for tendering Equity Shares in case of non-receipt of Letter of Offer' on page 41 of the Letter of Offer.

E. Status of Statutory and Other Approvals

As of date, to the best of the knowledge of the Acquirer, no statutory approvals are required for the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 8.6 titled as 'Statutory Approvals and conditions of the Offer' at page 32 of Letter of Offer.

F. Procedure for Acceptance and Settlement of Offer

The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the form of separate window ('Acquisition Window') as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated 13 April 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated 9 December 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 9 titled as 'Procedure for Acceptance and Settlement of the Offer' on page 33 of the Letter of Offer.

A. Revised Schedule of Activities

Name of the Activity	Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date)
Issue date of the Public Announcement	Wednesday, April 12, 2023	**Wednesday, April 12, 2023**
Publication date of the Detailed Public Statement in the Newspapers	Thursday, April 20, 2023	**Thursday, April 20, 2023**
Date for filing the Draft Letter of Offer with SEBI	Wednesday, April 26, 203	**Wednesday, April 26, 2023**
Last date for Competing Offer(s)	Monday, May 15, 2023	**Monday, May 15, 2023**
The last date for receipt of comments from SEBI on the Draft Letter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Friday, May 19, 2023	**Friday, June 23, 2023**
Identified Date	Tuesday, May 23, 2023	**Tuesday, June 27, 2023**
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Tuesday, May 30, 2023	**Wednesday, July 05, 2023**
Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Friday, June 02, 2023	**Monday, July 10, 2023**
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, June 05, 2023	**Tuesday, July 11, 2023**
Last date of publication of opening of Offer public announcement in the Newspapers	Monday, June 05, 2023	**Tuesday, July 11, 2023**
Date of commencement of Tendering Period	Tuesday, June 06, 2023	**Wednesday, July 12, 2023**
Date of closing of Tendering Period	Monday, June 19, 2023	**Tuesday, July 25, 2023**
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Tuesday, July 04, 2023	**Tuesday, August 08, 2023**
Last date for publication of post-Offer public announcement in the Newspapers	Tuesday, July 11, 2023	**Wednesday, August 16, 2023**

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
#There has been no competing offer as of the date of this Letter of Offer.
**Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the Letter of Offer would be sent. All the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in this Offer any time before the closure of this Offer.*

H. Documents for Inspection

The copies of the following documents will be available for inspection at the registered office of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at Unit No 304, A Wing, 215 Atrium, Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Wednesday, July 12, 2023 to Tuesday, July 25, 2023. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection SUDIN Open Offer"], to the Manager to the Open Offer at compliance@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents. For further information, kindly refer to the Paragraph 14 titled as '*Documents for Inspection*' on page 57 of the Letter of Offer.

The Acquirer accepts full responsibility for the information contained in this Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations. This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.sudev.co.in, the Registrar to the Offer at www.purvashare.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.sudev.co.in, the Registrar to the Offer at www.purvashare.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com.

Issued by the Manager to the Offer on behalf of the Acquirer

SWARAJ SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621
Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India
Contact Person: Pankita Patel/ Tanmoy Banerjee
Contact Number: +91-22-69649999
Email Address: compliance@swarajshares.com
SEBI Registration No.: INM00012980
Validity: Permanent

Sd/-
Mr. Vurakaranam Ramakrishna
Acquirer

Date: Monday, July 10, 2023
Place: Mumbai

Equity Shares to be acquired through Share Subscription Agreement	40,00,000 (Forty Lakhs)	45.46% (Forty-Five Point Four Six Percent)
Equity Shares proposed to be acquired in the Offer(**Assuming all the Equity Shares which are offered are accepted in this Offer.)*	22,88,000 (Twenty-Two Lakhs Eighty-Eight Thousand)	26.00% (Twenty-Six Percent)
Post-Offer Shareholding on diluted basis on 10th (Tenth) Working Day after closing of Tendering Period*	74,39,994(Seventy-Four Lakhs Thirty-Nine Thousand Nine Hundred and Ninety-Four)	84.55%(Eighty-Four-point Five Five Percent)

V. OFFER PRICE

A. The Equity Shares bearing ISIN 'INE102C01020', Scrip ID '**RICHIRICH**', and Scrip Code '519230' are presently listed on BSE Limited. The Target Company has already established connectivity with the Depositories.

B. The trading turnover in the Equity Shares of the Target Company on BSE Limited having nationwide trading terminal based on trading volume during the 12 (Twelve) calendar months prior to the month of the Public Announcement ***i.e.***, July 01, 2022, to June 30, 2023 have been obtained from www.bseindia.com, the details of which are specified as below:

Stock Exchange	*Total no. of Pre-Preferential Issue Equity Shares traded during the 12 (twelve) calendar months prior to the month of the Public Announcement*	*Total no. of Pre-Preferential Issue listed Equity Shares*	*Trading turnover (as % of shares listed)*
BSE	5,79,980 (Five Lakhs Seventy-Nine Thousand Nine Hundred and Eighty)	48,00,000 (Forty-Eight Lacs)	12.08%

C. The Offer Price of ₹7.00/- (Rupees Seven Only) has been determined considering the parameters as set out under Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being highest of the following:

Sr. No.	Particulars	Price
a)	Negotiated Price under the Share Purchase Agreement attracting the obligations to make a Public Announcement for the Offer	₹6.50/- (Six Rupees and Fifty Paise Only)
b)	The volume-weighted average price paid or payable for acquisition(s) by the Acquirer, during the 52 (Fifty-Two) weeks immediately preceding the date of Public Announcement	Not Applicable
c)	The highest price paid or payable for any acquisition by the Acquirer, during the 26 (Twenty-Six) weeks immediately preceding the date of Public Announcement	Not Applicable
d)	The volume-weighted average market price of Equity Shares for a period of 60 (Sixty) trading days immediately preceding the date of Public Announcement as traded on BSE where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded	₹6.00/- (Rupees Six Only)
e)	Where the Equity Shares are not frequently traded, the price determined by the Acquirer and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity Shares	Not Applicable, since Equity Shares are frequently traded

**Cost Accountant, Mr.* CA G Murali Reddy, *bearing Membership number '*234971*', IBBI Registered Valuer Registration number 'IBBI/RV/02/2019/11566' and having his office at* Flat No: 507, 5th Floor, Everest Block C,, Aditya Enclave, Ameerpet, Hyderabad - 500038. T.S, India *with the Email address being* 'mgsreddyandco@gmail.com'*, through his valuation report dated Wednesday, July 05, 2023, has certified that the fair value of the Equity Share of Target Company in accordance with Regulation 164 of SEBI (ICDR) Regulations is ₹5.22/- (Five Rupees and Twenty-Two Paise Only).*

In view of the parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of ₹7.00/- (Rupees Seven Only) per Equity Share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations and is payable in cash.

D. There have been no corporate actions undertaken by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, reduction, etc. where the record date for effecting such corporate actions falls between the date of this Detailed Public Statement up to 3 (Three) Working Days prior to the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.

E. There has been no revision in the Offer Price or to the size of this Offer as on the date of this Detailed Public Statement. In case of any revision in the Offer Price or Offer Size, the Acquirer would comply with Regulation 18 and all other applicable provisions of SEBI (SAST) Regulations.

F. An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, will be done at any time prior to the commencement of the last 1 (One) Working Day before the commencement of the Tendering Period in accordance with the provisions of Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall: (i) make corresponding increases to the escrow amounts, as more particularly set out in Paragraph V (E) of this Detailed Public Statement; (ii) make a public announcement in the Newspapers; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE Limited, and the Target Company at its registered office of such revision.

G. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-Six) weeks after the Tendering Period at a price higher than the Offer Price, the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid if such acquisition is made under another Open Offer under SEBI (SAST) Regulations, or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.

VI. FINANCIAL ARRANGEMENTS

A. In terms of Regulation 25(1) of the SEBI (SAST) Regulations, the Acquirer has adequate financial resources and has made firm financial arrangements for the implementation of the Offer in full out of their own sources/ Net-worth and no borrowings from any Bank and/ or Financial Institutions. CA *Mr.* CA G Murali Reddy*, bearing Membership number '*234971*', IBBI Registered Valuer Registration number 'IBBI/RV/02/2019/11566' and having his office at* Flat No: 507, 5th Floor, Everest Block C,, Aditya Enclave, Ameerpet, Hyderabad - 500038. T.S, India *with the Email address being* 'mgsreddyandco@gmail.com'*,* vide certificate dated *Wednesday, July 05, 2023*, has certified that sufficient resources are available with the Acquirer for fulfilling their Offer obligations in full.

B. The maximum consideration payable by the Acquirer to acquire up to 22,88,000 (Twenty-Two Lakhs Eighty-Eight Thousand), representing 26.00% (Twenty-Six Percent) of the Expanded Voting Share Capital of the Target Company at the Offer Price of ₹7.00/- (Rupees Seven Only) per Offer Share, assuming full acceptance of the Offer aggregating to ₹1,60,16,000.00/- (Rupees One Crore Sixty Lakhs and Sixteen Thousand Only). In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has opened an Escrow Account under the name and style of 'Richirich - OPEN OFFER ESCROW ACCOUNT' with Axis Bank Limited and has deposited an amount of ₹41,00,000.00/- (Rupees Forty-One Lakhs Only) i.e., more than 25.00% of the total consideration payable in the Offer, assuming full acceptance.

C. The Manager is duly authorized to operate the Escrow Account to the exclusion of all others and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

D. Based on the aforesaid financial arrangements and on the confirmations received from the Escrow Banker and the Chartered Accountant, the Manager is satisfied with the ability of the Acquirer to fulfill its obligations in respect of this Offer in accordance with the provisions of SEBI (SAST) Regulations.

E. In case of upward revision of the Offer Price and/or the Offer Size, the Acquirer would deposit appropriate additional amount into an Escrow Account to ensure compliance with Regulation 18(5) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

A. As on the date of this Detailed Public Statement, to the knowledge of the Acquirer, there are no statutory approvals required to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer later before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals.

B. All Public Shareholders, including non-resident holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the Reserve Bank of India, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares.

C. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within a period of 10 (Ten) Working Days from the date of expiry of the Tendering Period to those Public Shareholders who have tendered Equity Shares and are found valid and are accepted for acquisition by the Acquirer.

D. In case of delay in receipt of any statutory approval, SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any wilful default or neglect of the Acquirer or the failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the Public Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if a delay occurs on account of wilful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.

E. In terms of Regulation 23(1) of the SEBI (SAST) Regulations, if the approvals mentioned in Paragraph VII (A) are not satisfactorily complied with or any of the statutory approvals are refused, the Acquirer has a right to withdraw the Offer. In the event of withdrawal, the Acquirer (through the Manager), shall within 2 (Two) Working Days of such withdrawal, make an announcement stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, in the same newspapers in which the Detailed Public Statement was published, and such announcement will also be sent to SEBI, BSE Limited, and the Target Company at its registered office.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

Tentative Activity Schedule	Day and Date
Date of issue of the Public Announcement	Wednesday, July 05, 2023
Date of publication of Detailed Public Statement in the Newspapers	Tuesday, July 11,2023
Last date for publication of Detailed Public Statement in the Newspapers	Wednesday, July 12, 2023
Date for filing of the Draft Letter of Offer with SEBI	Tuesday, July 18,2023
Last date for public announcement for a competing offer(s)#	Tuesday, August 01, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Tuesday, August 08, 2023
Identified Date*	Thursday, August 10, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Monday, August 21, 2023
Last date by which a committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	Thursday, August 24, 2023
Last date for upward revision of the Offer Price and / or the Offer Size	Friday, August 25, 2023
Last date of publication of opening of Offer public announcement in the newspapers in which the Detailed Public Statement had been published	Friday, August 25, 2023
Date of commencement of Tendering Period	Monday, August 28, 2023
Date of closing of Tendering Period	Friday, September 08, 2023
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Monday, September 25, 2023

Note: The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations;

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

A. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number 'PR 49/2018', requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with SEBI bearing reference number 'SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020', shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.

B. All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

C. The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars.

D. BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Offer.

E. The Acquirer has appointed Nikunj Stock Brokers Limited as the registered broker for this Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name	Nikunj Stock Brokers Limited
Address	A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
Contact Number	+91-011-47030017 -18
E-mail Address	complianceofficer@nikunjonline.com
Contact Person	Mr. Pramod Kumar Sultania

F. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ('**Selling Brokers**') within the normal trading hours of the secondary market, during the Tendering Period.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

XI. OTHER INFORMATION

A. The Acquirer accepts full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and for his obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Target Company has been obtained from (i) publicly available sources, or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager.

B. The Acquirer has appointed Venture Capital and Corporate Investments Private Limited, as the Registrar to the Offer, having their office located at 12-10-167, Bharat Nagar, Hyderabad-500018, Telangana, India , with contact number being +91-40 23818475/23818476', Email Address being ''investor.relations@vccipl.com ' and website 'www.vccipl.com', as the Registrar to the Offer, with the contact person being Mr. Mr. P V Srinivasa Rao, the contact person can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period.

C. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Swaraj Shares and Securities Private Limited as the Manager to the offer.

D. This Detailed Public Statement will be available and accessible on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com and the Manager to the offer at www.swarajshares.com.

Issued by the Manager to the Offer

SWARAJ SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited
Principal Place of Business: Unit No 304, A Wing, 215 Atrium Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India
Contact No.: +91-22-69649999
Email: compliance@swarajshares.com
Website: www.swarajshares.com
Investor grievance email: investor.relations@swarajshares.com
Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel
SEBI registration number: INM000012980
CIN: U51101WB2000PTC092621

SD/-
Acquirer
Ms. Rajani Nanavath

Place : Mumbai
Date : Monday, July 10, 2023