

May 11, 2023

**National Stock Exchange of India Ltd**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051

**Sub: Submission of Annexure XIV-B in terms of the Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 as amended from time to time regarding issue and listing of Non-Convertible Debentures issued by the Company.**

**Ref: Security Code - BSL23A and BSL23**

Dear Sir/Madam,

In compliance with the Operational Circular issued by SEBI dated August 10, 2021 amended from time to time, please find enclosed Annexure XIV-B as prescribed in the aforesaid SEBI Circular.

We request you to please take the above intimation on your record.

The above information is also available on the Company's website at [www.bluestarindia.com](http://www.bluestarindia.com)

Thanking you,  
Yours faithfully,  
For **Blue Star Limited**



**Rajesh Parte**  
**Company Secretary & Compliance Officer**

### Annexure - XIV-B

#### Annual Disclosure of Non-Convertible Debentures for the Financial year 2022-23

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE472A08034	June 1, 2020	June 4, 2020	175	First issue	NSE
2.	INE472A08026*	June 1, 2020	June 4, 2020	175	First issue	NSE

\*NCDs bearing ISIN INE472A08026 were redeemed on May 31, 2022

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink to final Listing
1.	INE472A08034	<a href="https://archives.nseindia.com/content/circulars/CML44566.pdf">https://archives.nseindia.com/content/circulars/CML44566.pdf</a>
2.	INE472A08026	<a href="https://archives.nseindia.com/content/circulars/CML44566.pdf">https://archives.nseindia.com/content/circulars/CML44566.pdf</a>

3. Details of record date:

Sr. No.	ISIN	Record date	Interest/redemption	Date of payment of interest/ redemption
1.	INE472A08034	May 17, 2022	Interest	June 1, 2022
2.	INE472A08026	May 16, 2022	Interest	May 31, 2022
3.	INE472A08026	May 16, 2022	Redemption (exercise of call option)	May 31, 2022
4.	INE472A08034	May 17, 2023	Interest	June 1, 2023
5.	INE472A08034	May 17, 2023	Redemption	June 1, 2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE472 A08034	CARE Ratings Limited	AA+	Stable	Upgrade	June 29, 2022	Verified	June 29, 2022
INE472 A08026							

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE472 A08034	CARE Ratings Limited	AA+	Negative	Re-affirmed	October 7, 2021	Verified	October 7, 2021
INE472A 08026							
INE472 A08034	CARE Ratings Limited	AA+	Negative	Re-affirmed	January 7, 2021	Verified	January 7, 2021
INE472A 08026							
INE472 A08034	CARE Ratings Limited	AA+	Negative	Assigned	May 20, 2020	Verified	May 18, 2020
INE472 A08026							

**5. Payment Status:**

a) Whether Interest payment/ redemption payment made (yes/no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE472A08034
2	Issue size	175 Crores
3	Interest Amount to be paid on due date	13.39 Crores
4	Frequency	Yearly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	May 17, 2022
8	Due date for interest payment (DD/MM/YYYY)	01/06/2022
9	Actual date for interest payment (DD/MM/YYYY)	01/06/2022
10	Amount of interest paid	13.39 Crores
11	Date of last interest payment	June 1, 2021
12	Reason for non-payment/ delay in payment	NA

c) Details of interest and redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE472A08026
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion,	Exercise of Call Option
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	May 31, 2022
8	Quantity redeemed (no. of NCDs)	1750
9	Due date for redemption/ maturity	May 31, 2022
10	Actual date for redemption (DD/MM/YYYY)	May 31, 2022
11	Amount redeemed	188.98 Crs*
12	Outstanding amount (Rs.)	NA
13	Date of last Interest payment	June 1, 2021

\*includes interest accrued and call premium @ 0.3585% on the principal amount

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

<b>Nature of the issue</b>	<b>Issue size</b>	<b>Due date of interest/ redemption (dd/mm/yyyy)</b>	<b>Actual payment date details (dd/mm/yyyy)</b>	<b>Default details</b>	<b>Verification status of debenture trustee (yes/no)</b>	<b>Date of verification</b>
NA						