

BLUE STAR LIMITED

Registered Office: Kasturi Buildings, Mohan T. Advani Chowk,
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EXTRACT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023

₹ in Crores

Sr. No.	PARTICULARS	QUARTER ENDED	QUARTER ENDED	YEAR ENDED	YEAR ENDED
		(UNAUDITED)	(UNAUDITED)	(AUDITED)	(AUDITED)
		31.03.23	31.03.22	31.03.23	31.03.22
1	Total Income from Operations	2,630.48	2,260.48	8,008.19	6,099.80
2	Net Profit/(Loss) for the period (before tax, Exceptional and/or Extraordinary items)	146.30	113.91	384.57	250.90
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	317.11	113.91	555.38	250.90
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	225.29	76.27	400.69	168.00
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	224.11	78.25	409.61	171.22
6	Equity Share Capital (Face Value of the share - ₹ 2/- each)	19.26	19.26	19.26	19.26
7	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				998.32
8	Earnings Per Share (EPS) of ₹ 2 each (not annualised*)				
	a) Basic	*23.39	*7.92	41.60	17.44
	b) Diluted	*23.39	*7.92	41.60	17.44
9	Net Worth	1,330.05	1,016.98	1,330.05	1,016.98
10	Paid up Debt Capital / Outstanding Debt	577.64	477.83	577.64	477.83
11	Debt Equity Ratio	0.43	0.47	0.43	0.47
12	Capital Redemption Reserve	2.34	2.34	2.34	2.34
13	Debt Service Coverage Ratio (DSCR) (not annualised*)	*11.19	*14.23	1.96	7.82
14	Interest Service Coverage Ratio (ISCR) (not annualised*)	*11.19	*14.23	10.83	8.37
15	Current Ratio	1.12	1.17	1.12	1.17
16	Long term debt to working capital	0.55	0.61	0.55	0.61
17	Current liability ratio	0.93	0.90	0.93	0.90
18	Bad debts to Account receivable ratio	0.02	0.02	0.02	0.02
19	Total debt to total assets	0.11	0.11	0.11	0.11
20	Debtors turnover (No. of days)	46.05	41.32	62.65	60.21
21	Inventory turnover (No. of days)	62.55	58.08	76.10	78.14
22	Operating margin (%)	6.83%	6.34%	6.18%	5.71%
23	Net profit margin (%) (After exceptional income)	8.56%	3.37%	5.00%	2.75%

NOTE:

- The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). The full format of the quarterly results is available on the website of the Stock Exchange (www.bseindia.com) and (www.nseindia.com), and on Company website (www.bluestarindia.com). The specified items of the standalone financial results of the Company for the quarter and year ended March 31, 2023 are given below.
- The Board of Directors of the Group in its meeting held on May 4, 2023 approved issue of bonus shares in the proportion of 1:1 i.e. 1 (One) bonus equity share of ₹ 2/- each for every 1 (One) fully paid-up equity share of ₹ 2/- each held as on record date, subject to approval by the shareholders of the Company.
- The Board of Directors in this meeting recommended the final dividend of ₹ 12 per equity share of ₹ 2 each (pre-bonus) (FY 21-22, Final dividend of ₹ 10 per equity share), which translates into final dividend of ₹ 6 per equity share of ₹ 2 each (post-bonus) for FY 22-23.

₹ in Crores

Sr. No.	PARTICULARS	STANDALONE			
		QUARTER ENDED	QUARTER ENDED	YEAR ENDED	YEAR ENDED
		(UNAUDITED)	(UNAUDITED)	(AUDITED)	(AUDITED)
		31.03.23	31.03.22	31.03.23	31.03.22
1	Revenue from operations	2,426.77	2,006.75	7,353.13	5,395.49
2	Profit before tax (after exceptional item)	302.50	91.22	504.60	195.75
3	Profit after tax	217.06	59.37	366.58	127.74
4	Total Comprehensive Income	216.54	59.68	366.42	127.74

For BLUE STAR LIMITED

Date : May 04, 2023
Place : Mumbai

Vir S. Advani
Vice Chairman and Managing Director
(DIN: 01571278)

BLUE STAR DELIVERS EXCEPTIONAL FINANCIAL RESULTS IN FY23 IN AN ORBIT SHIFTING ALL ROUND PERFORMANCE

FY23 Highlights



Total Income **up 31.3%**



Bonus Shares **1:1***

* Subject to the approval of shareholders



Operating Margin **up 50** basis points



Carried Forward Order Book as on March 31, 2023, **up 55%**