

September 22, 2023

<b>BSE Limited</b> <b>Corporate Relations Department</b> Phiroze Jeejeebhoy Towers Dalal Street Fort, Mumbai 400 001 Maharashtra, India  <b>Scrip Code:</b> 500067	<b>National Stock Exchange of India Limited</b> <b>Listing Department</b> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai 400051 Maharashtra, India  <b>Symbol:</b> BLUESTARCO
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Dear Sir/Madam,

**Sub.: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Blue Star Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)**

**Re.: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”)**

In continuation of our earlier letter dated September 22, 2023 on the captioned subject, we wish to inform you that, in respect of the Issue, the Executive Management Committee at its meeting held today, i.e., September 22, 2023, approved the allotment of 1,29,87,012 Equity Shares to 41 Qualified Institutional Buyers at the issue price of ₹ 770 per Equity Share, i.e. at a discount of ₹ 14.55 (1.85% of the Floor Price) per Equity Share, aggregating up to ₹ 1,000 crores (Rupees One Thousand Crores), pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹ 41,12,29,576 consisting of 20,56,14,788 Equity Shares.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The Issue opened on Monday, September 18, 2023, and closed on Friday, September 22, 2023, and the same was intimated to you through our letters dated Monday, September 18, 2023, and Friday, September 22, 2023, respectively.

The meeting of the Executive Management Committee commenced at 9:00 p.m. and concluded at 9:05 p.m.

The trading window which was closed pursuant to our letter dated Monday, September 18, 2023 shall open on Monday, September 25, 2023.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

The above information is also available on the website of the Company at [www.bluestarindia.com](http://www.bluestarindia.com).

Thanking you,

Yours faithfully,  
For **Blue Star Limited**



**Rajesh Parte**  
**Company Secretary & Compliance Officer**  
**Membership No.: A10700**

**Encl.: a/a**

### Annexure 1

<b>Sr. No.</b>	<b>Name of the Allottees</b>	<b>No. of Equity Shares Allotted</b>	<b>% of total Issue size</b>
1.	Norges Bank on account of the Government Pension Fund Global	16,23,376	12.50
2.	SBI Large & Midcap Fund	15,79,376	12.16
3.	Fidelity Funds - India Focus Fund	12,32,724	9.49
4.	ABU DHABI Investment Authority - Way	9,09,090	7.00
5.	HDFC Trustee Company Limited - HDFC Tax Saver Fund	8,92,857	6.87